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STOCK TALK

GCPL



Palm oil prices have plunged below \$1,000/MT, from \$1,900/t. Hence, we expect GCPL's gross margin to spike in H2FY23, but ad spends would go up.

We are enthused by new MD Sudhir Sitapatis's thought process.

EDELWEISS SECURITIES (ON 11 JULY)

AVENUE SUPERMARTS



We believe full scale uninterrupted operation and underlying demand and operating efficiency keep getting better as operations normalize. We now model in revenue/PAT CAGR of 34%/52% over FY22-24E.

YES SECURITIES (ON 11 JULY)

JINDAL STAINLESS LTD



We reduce volumes and profitability for FY23E/FY24E and retain through-cycle Ebitda for FY24E. With 50% of Jindal Stainless plus Jindal Stainless (Hisar) Ltd

volumes from the 300 series, there is risk of higher Indonesian imports.

ICICI SECURITIES (ON 12 JULY)

LEMON TREE HOTELS



Lemon Tree is well placed to capitalize on opportunities in the domestic hospitality industry and the expected upcycle, due to factors such as strong presence in the mid-priced hotel segment, and increase in room numbers.

MOTILAL OSWAL (ON 11 JULY)

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