

refreshingly different



April 15, 2021

**National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051**

**BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001**

NSE Scrip Symbol: LEMONTREE

BSE Scrip Code: 541233

Dear Sir

Subject: Reconciliation of Share Capital Audit


Please find enclosed the Reconciliation of Share Capital Audit Report for the Equity Shares, for the quarter ended March 31, 2021 signed by Mr. Prakash Verma, Practising Company Secretary.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

You are requested to kindly take the same on record.

Thanking You

For **Lemon Tree Hotels Limited**


Nikhil Sethi
**Group Company Secretary & GM Legal
and Compliance Officer**

Encl. as above



PRAKASH VERMA & ASSOCIATES
(Company Secretaries in Practice)
Plot No.-14, Rajbagh Colony,
Sahibabad, Ghaziabad, Uttar
Pradesh – 201005, India (Near
Rajbagh Metro Station & On Jain
Mandir Road)

Tel: +91-9555-311151
Off: +91-9990-709170
Mob: +91-9990-379137
Email: info@TGLadvisors.com
office@TGLadvisors.com
Unique Code: S2013DE203700

To,

Lemon Tree Hotels Limited,
Asset No. 6, Aerocity Hospitality District,
New Delhi – 110037, India

Dear Sir/Madam,

We have examined the Register of Members and other records/documents relating to **M/s. Lemon Tree Hotels Limited** (“**Company**”), as maintained by **KFin Technologies Private Limited** (“**KFin**”), the Registrar & Transfer Agent of the Company (“**RTA**”), for issuing this certificate in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and documents as shown by the electronic records, examined by us, we certify the following:

1. The aggregate number of Equity Shares of the Company held in Central Depositories Services (India) Limited (CDSL), National Securities Depository Limited (NSDL) and in physical form tally with the total number of issued/paid-up equity shares capital as on 31st March, 2021, as per details in “**Annexure-A**”.

For and on behalf of
M/s. Prakash Verma & Associates
(Company Secretaries in Practice)
ICSI Unique Code – S2013DE203700
Peer Review Certificate No. – 882/2020

PRAKASH VERMA
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by PRAKASH
VERMA
Date: 2021.04.14
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CS Prakash Verma
FCS No. - 9553
COP No. - 11671
UDIN. - F009553C000089072

Place: Ghaziabad
Date: 14/04/2021

Attachments:

1. **Annexure-A** (Reconciliation of Share Capital Audit Report).

Annexure - A**FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

1 For Quarter Ended	31-Mar-21
2 ISIN :	INE970X01018
3 Face Value :	Rs. 10 per Share
4 Name of the Company	Lemon Tree Hotels Limited
5 Registered Office Address	Asset No. 6, Aerocity Hospitality District, IGI Airport, New Delhi -110037
6 Correspondence Address	Asset No. 6, Aerocity Hospitality District, IGI Airport, New Delhi -110037
7 Telephone & Fax Nos.	011-46050101 & 011-46050110
8 Email address	sectdeptt@lemontreehotels.com

9 Names of the Stock Exchanges where the company's securities are listed :

1	BSE Limited
2	National Stock Exchange of India Limited

	Number of shares	% of Total Issued Cap.
10 Issued Capital	792246464	100%
11 Listed Capital (Exchange-wise)		
BSE Limited	792246464	100%
National Stock Exchange of India Limited	792246464	100%
12 Held in dematerialised form in CDSL	50764634	6.4077
13 Held in dematerialised form in NSDL	720838020	90.9866
14 Physical	20643810	2.6057
15 Total No.of shares (12+13+14)	792246464	100
16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	NA	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Sr. No.	Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	Increase						
1	NA	NA	NA	NA	NA	NA	NA
Sr. No.	Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	Decrease						
1	NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

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18 **Register of Members is updated (Yes / No)**

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NA
Pending for more than 21 days	NIL	NIL	NA

22 **Name, Telephone & Fax No. of the Compliance Officer of the Co.**

Name	Telephone	Fax
Mr. Nikhil Sethi, Group Company Secretary & GM Legal and Compliance Officer	011-46050122	011-46050110

23 **Name, Address, Tel. & Fax No., Regn. no. of the Auditor**

Name	Address	Tele. No.	Fax No.	Registration
Mr. Prakash Verma	Prakash Verma & Associates, Plot No-14, Rajbagh Colony, Sahibabad, Ghaziabad, Uttar Pradesh - 201005	+91-9990-379137	NA	FCS - 9553 COP - 11671

24 **Appointment of common agency for share registry work**

Name	Address
KFin Technologies Private Limited (Formerly Known as "Karvy Fintech Private Limited")	"Selenium Building, Tower B", Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032, Telangana

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

**For Prakash Verma & Associates
Company Secretaries in Practice
Peer Review Code - 882/2020**

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PRAKASH VERMA
Date: 2021.04.14
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**CS Prakash Verma
Proprietor**

UDIN: F009553C000089072

**FCS - 9553
COP - 11671**

**Date: 14.04.2021
Place: Ghaziabad**