

This is an advertisement issued, pursuant to Regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as amended, for information purposes only.



KOSAMATTAM FINANCE LIMITED

CREDIT RATING : “IND A-Stable”, by
India Ratings & Research Private Limited (“India Ratings”)

Our Company was incorporated on March 25, 1987, as ‘Standard Shares and Loans Private Limited’, a private limited company under the Companies Act, 1956 with a certificate of incorporation issued by Registrar of Companies, Kerala at Kochi (“RoC”). The name of our Company was changed to ‘Kosamattam Finance Private Limited’ pursuant to a resolution passed by the shareholders of our Company at the EGM held on June 2, 2004 and a fresh certificate of incorporation dated June 8, 2004 issued by the RoC. Subsequently, upon conversion to a public limited company pursuant to a special resolution of the shareholders of our Company dated November 11, 2013, the name of our Company was changed to ‘Kosamattam Finance Limited’ and a fresh certificate of incorporation was issued by the RoC on November 22, 2013. Our Company has obtained a certificate of registration dated December 19, 2013 bearing registration no. B-16.00117 issued by the Reserve Bank of India (“RBI”) to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the RBI Act, 1934. Our Company has obtained a full fledged money changers license bearing license number FE. KOC.FFMC.40/2006 dated February 07, 2006 issued by the RBI which is valid up to February 28, 2025. Our Company holds a Certificate of Registration dated May 28, 2014 bearing Registration Number IN-DP-CDSL-717-2014 issued by the SEBI to act as Depository Participant in terms of Regulation 20 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996. Further, our Company holds a Certificate of Renewal Registration dated March 28, 2022 bearing registration number - CA0179 issued by the IRDAI to commence/carry business in the capacity of a Corporate Agent (Composite) under the Insurance Regulatory and Development Authority Act, 1999, valid up to March 31, 2025. For details of changes in our name and registered office, see ‘History and Certain Other Corporate Matters’ on page 128 of the prospectus dated September 05, 2023 (“Prospectus”).

Registered Office: Kosamattam City Centre, Floor Number 4th & 5th, T.B Road, Kottayam - 686001, Kerala, India; Tel: +91 481 258 6400

Company Secretary and Compliance Officer/ Contact Person: Sreenath P; E-mail: cs@kosamattam.com; Tel: +91 481 258 6506

Chief Financial Officer: Anamma Varghese C.; E-mail: cfo@kosamattam.com; Tel: +91 481 258 6451

Corporate Identity Number: U65929KL1987PLC004729; Permanent Account Number: AACCK4277A; Website: www.kosamattam.com

PUBLIC ISSUE BY KOSAMATTAM FINANCE LIMITED, (“COMPANY” OR “ISSUER”) OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH (“NCDs”), AT PAR, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE “BASE ISSUE” WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹ 10,000 LAKHS, AGGREGATING UP TO ₹ 20,000 LAKHS, HEREINAFTER REFERRED TO AS THE “OVERALL ISSUE SIZE” (THE “ISSUE”). THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE “SEBI NCS REGULATIONS”), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, EACH AS AMENDED (THE “COMPANIES ACT, 2013”) AND THE SEBI MASTER CIRCULAR.

The following is a summary of the terms of the NCDs to be issued pursuant to the Prospectus dated September 05, 2023.

Tenor	20 months	24 months	30 months	36 months	39 months	48 months	54 months	88 months
Nature	Secured							
Options	I	II	III	IV	V	VI	VII	VIII
Frequency of Interest Payment	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Cumulative
Minimum Application	10 NCDs (₹10,000) (across all options of NCDs)							
In Multiples, of	1 NCD after the minimum application							
Face Value of NCDs (₹/NCD)	₹1,000							
Issue Price (₹/NCD)	₹1,000							
Mode of Interest Payment/Redemption	Through various options available							
Coupon (%) (per annum)	NA	8.75	NA	9.25	NA	10.00	NA	NA
Coupon Type	Fixed							
Redemption Amount (₹/NCD) for NCD Holders	1,146.00	1,000.00	1,236.00	1,000.00	1,333.00	1,000.00	1,500.00	2,000.00
Redemption Premium/Discount	Nil							
Effective Yield (%) (per annum)	8.52	9.11	8.85	9.65	9.25	10.47	9.43	9.91
Put and Call Option	Not Applicable							
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.							

Our Company would allot Option I NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant options of the NCDs. Please note that the Company would be using the Electronic Bidding software of BSE for the issue.

ISSUE OPENS ON
FRIDAY, SEPTEMBER 8, 2023

ISSUE CLOSES ON
FRIDAY, SEPTEMBER 22, 2023**

** This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that this Issue may close on such earlier date or extended date (subject to a minimum period of three Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with RoC) as may be decided by the Board of Directors of our Company or the Committee thereof subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which Pre-Issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure. Applications Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details, see ‘General Information – Issue Programme’ on page 46 of the Prospectus.

ASBA*

Simple, Safe,
Smart way of Application!!!

* Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, see ‘Issue Procedure’ on page 205 of the Prospectus.
Mandatory in Public Issues of Non-Convertible Securities from October 01, 2018. No cheque will be accepted.



UPI – NOW available in ASBA for Retail Individual Investors (“RIIs”)**

Investors are required to ensure that the bank account used for bidding is linked to their PAN.

UPI- Now available in ASBA for Retail Individual Investors (“RIIs”) through UPI one can submit bids for an application value of 5 lakhs rupees only. RIIs can apply for upto 10 lakhs applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat, and bank account.

* ASBA has to be availed by all the investors. UPI may be availed by RIIs. For details on the ASBA and UPI Process, please refer to the details given in application form and Abridged Prospectus and also please refer to the section ‘Issue Procedure’ beginning on page 205 of the Prospectus.

** List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks live on IPO/NCD, please refer to the link: www.sebi.gov.in. HDFC Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo.upi@npci.org.in

Information required under Section 30 of Companies Act, 2013 and the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021:

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of our Company, see ‘History and Certain Other Corporate Matters’ on page 128 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled ‘Material Contracts and Documents for Inspection’ on page 310 of the Prospectus.

Liability of Members: Limited by shares

Amount of share capital of the Company as at the date of the Prospectus: The Authorised Share Capital of the Company is ₹ 5,50,00,00,000 divided into 50,00,00,000 Equity Shares of face value of ₹ 10 each and 5,00,000 Preference Shares of face value of ₹ 1,000 each. The Issued, Subscribed and Paid-up share capital of the Company is ₹ 2,22,13,95,020 divided into 22,21,39,502 Equity Shares of face value of ₹ 10 each.

Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed for by them at the time of signing of the Memorandum of Association: Given below are the names of the signatories of the Memorandum of Association of the Company and the Number of Equity Shares subscribed for of face value of ₹1,000 each by them at the time of signing of Memorandum of Association: K. P. Jose- 1 Equity Share and K. P. Rajan- 1 Equity Share.

PROMOTERS OF THE COMPANY: (i) Mathew K. Cherian, (ii) Laila Mathew, and (iii) Jiju Sajju Varghese. For further details, see ‘Our Promoters’ on page 143 of the Prospectus.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on the BSE Limited (“BSE”). Our Company has obtained ‘in-principle’ approval for this Issue from BSE vide their letter dated September 04, 2023. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE Limited.

DISCLAIMER CLAUSE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the BSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the BSE is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of registration dated December 19, 2013 bearing registration no. B-16.00117 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

DISCLAIMER CLAUSE OF INDIA RATINGS: All credit ratings assigned by India Ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: <https://www.indiaratings.co.in/rating-definitions>. In addition, rating definitions and the terms of use of such ratings are available on the agency's public website www.indiaratings.co.in. Published ratings, criteria, and methodologies are available from this site at all times. India ratings' code of conduct, confidentiality, conflicts of interest, affiliate firewall, compliance, and other relevant policies and procedures are also available from the code of conduct section of this site.

CREDIT RATING: The NCDs proposed to be issued under this Issue have been rated “IND A-Stable”, by India Ratings & Research Private Limited (“India Ratings”) for an amount up to ₹20,000 lakhs vide its letter dated August 10, 2023. The rating of NCDs by India Ratings indicates that securities with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. This rating is not a recommendation to buy, sell or hold securities and investors should take their own decisions. The rating given by India Ratings is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The rating provided by rating agency may be suspended, withdrawn or revised at any time by the assigning rating agency on the basis of new information etc., and should be evaluated accordingly. Please refer to page 315 of the Prospectus, for the rationale for the above rating.

GENERAL RISKS: Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the investors must rely on their own examination of our Company and the Issue, including the risks involved. Specific attention of the investors is invited to ‘Risk Factors’ on page 18 of the Prospectus and ‘Material Developments’ on page 147 of the Prospectus, before making an investment in such Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. This document has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India (“SEBI”), Reserve Bank of India (“RBI”), the RoC, or any stock exchange in India.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Kosamattam Finance Limited Tel: +91 481 258 6400; Lead Manager: SMC Capitals Limited, Telephone: +91 22 66481818 and offices of Syndicate Member: SMC Global Securities Limited, Tel: +91 11 66623300/ 9910644949/ 9810059041, Trading Members and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of the Company, BSE and the Lead Manager.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered and Corporate Office of the Company and the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at www.kosamattam.com, of the Lead Manager at www.smcglobal.com, of the BSE at www.bseindia.com and of the SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, BANKER TO THE ISSUE, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited

UPI: Retail Individual Bidders can also Bid through UPI mechanism

Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 05, 2023.

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SMC Capitals Limited A-401/402, Lotus Corporate Park, Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai – 400 063, Maharashtra, India Tel: +91 22 6648 1818 E-mail: kfi.ncd@smccapitals.com Website: www.smcglobal.com Contact Person: Satish Mangutkar/ Bhavini Shah SEBI Registration No: INM000011427	 Vistra ITCL (India) Limited The IL&FS Financial Centre, Plot C-22, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 2659 3333 Email: itclcomplianceofficer@vistra.com Investor Grievance Email: itclcomplianceofficer@vistra.com Website: www.vistratitcl.com Contact Person: Jatin Chonani SEBI Registration Number: IND000000578	 Kfin Technologies Limited Selenium Tower B, Plot No – 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy - 500 032, Telangana, India. Tel: +91 40 6716 2222 Fax: +91 40 2343 1551 Email: kosamattam.ncd@kfinetech.com Investor grievance e-mail: einward.ris@kfinetech.com Website: www.kfinetech.com Contact Person: M Murali Krishna SEBI Registration Number: INF000000221	 India Ratings & Research Private Limited Wockhardt Towers, 4 th Floor, West Wing, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Tel: +91-22-4000 1700 Email: info@indiaratings.co.in Contact Person: Aishwary Khandelwal Website: www.indiaratings.co.in SEBI Registration No: INCRA/002/1999	Sreenath P. Kosamattam Finance Limited Kosamattam City Centre, Floor Number 4 th & 5 th , T.B Road, Kottayam - 686001, Kerala, India Tel: +91 481 258 6506 E-mail: cs@kosamattam.com Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-Issue or post-Issue related issues such as non-receipt of Allotment Advice, demat credit of allotted NCDs, refund orders or interest on application money, etc.

*Vistra ITCL (India) Limited, by its letter dated August 25, 2023, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to the Issue. For further details, see ‘General Information – Debenture Trustee’ on page 40 of the Prospectus.

A copy of the Prospectus shall be delivered to the RoC, in terms of sub-section (4) of Section 26 of the Companies Act, 2013 along with the requisite endorsed/certified copies of all requisite documents. For further details, see ‘Material Contracts and Documents for Inspection’ beginning on page 310 of the Prospectus.

Disclaimer: Kosamattam Finance Limited is subject to market conditions and other considerations, proposing a public issue of Secured, Redeemable, Non-Convertible Debentures and has filed the Prospectus with the Registrar of Companies, Kerala and Lakshadweep, BSE Limited and SEBI (for record purposes). The Prospectus is available on the website of our Company at www.kosamattam.com, on the website of the stock exchange at www.bseindia.com and the website of the Lead Manager at www.smcglobal.com. All investors proposing to participate in the public issue of NCDs by Kosamattam Finance Limited should invest only on the basis of information contained in the Prospectus. Please see section entitled ‘Risk Factors’ beginning on page 18 of the Prospectus for risk in this regard.

For Kosamattam Finance Limited
Sd/-
Mathew K. Cherian
Chairman and Managing Director
(DIN : 01286073)

Place: Kottayam
Date: September 5, 2023

LEMON TREE HOTELS LIMITED

(CIN: L74899DL1992PLC049022)

Regd. Office: Asset No. 6, Aerocity Hospitality District,

New Delhi - 110037

Tel. No. : 011 - 4605 0101; Fax No.: 011 - 4605 0110

Website: www.lemontreehotels.com

Email: secdept@lemontreehotels.com



lemon tree
HOTELS

NOTICE OF THE 31st ANNUAL GENERAL MEETING (AGM) - REMOTE E-VOTING INFORMATION

- This to inform that further to the Notice published on August 31, 2023 in Financial Express and Jansatta about the conduct of AGM of the Company through video conference/ other audio visual means on Wednesday, September 27, 2023 at 03.00 P.M., shareholders are hereby informed that National Securities Depository Limited (“NSDL”), for and behalf of the Company, have e-mailed the Integrated Report for the Financial Year 2022-23 along with the Notice of the AGM on Monday, September 4, 2023 to all those shareholders whose e-mail address is registered with the Company/ depositories.
- The Integrated Report along with the Notice convening AGM is also available on the website www.evoting.nsdl.com, www.lemontreehotels.com, www.nseindia.com and www.bseindia.com
- All the members are hereby informed that remote e-voting commences on Saturday, September 23, 2023 at 09.00 a.m and ends on Tuesday, September 26, 2023 at 5.00 p.m. The remote e-voting facility will not be allowed beyond the said date and time. NSDL will disable the remote e-voting module after that. The cut-off date for determining entitlement of electronic voting is Wednesday, September 20, 2023. The members who have cast their vote through remote e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again.
- Any person, who acquires shares of the Company and becomes member of the Company after dispatch of the Notice and holding shares as on the cut-off date i.e. Wednesday, September 20, 2023 may obtain the login ID and password by sending an email to evoting@nsdl.co.in by mentioning their folio No./DP ID and Client ID. However, if you are already registered with NSDL for remote e-voting, then you can use your existing user ID and password for casting your vote.
- In case of any queries/grievances pertaining to remote e-voting (before the AGM and during the AGM), you may refer to the Frequently Asked Questions (“FAQs”) for Shareholders and e-voting user manual for Shareholders available in the download section of www.evoting.nsdl.com or send a request at evoting@nsdl.co.in or contact Pallavi Mhatre -Senior Manager at evoting@nsdl.co.in or call at 022 - 4886 7000 and 022 - 2499 7000.

For Lemon Tree Hotels Limited

Sd/-

Place: New Delhi

Date : 5th September, 2023

Nikhil Sethi

AVP Legal & Group Company Secretary

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

TCNS CLOTHING CO. LIMITED

Registered Office: 119, New Manglupuri, W House Mandi Road, Sultanpur, Mehrauli, New Delhi - 110030;
Tel: 011-42193193; Website: <https://www.tcnsclotting.com>; CIN: L99999DL1997PLC090978

OPEN OFFER FOR ACQUISITION OF UP TO 1,87,12,577 (ONE CRORE EIGHTY SEVEN LAKHS TWELVE THOUSAND FIVE HUNDRED AND SEVENTY SEVEN) FULLY PAID UP EQUITY SHARES (“OFFER SHARES”) OF TCNS CLOTHING CO. LIMITED (“TARGET COMPANY”) OF FACE VALUE OF INR 2 EACH, REPRESENTING 29.00% (TWENTY NINE PERCENT) OF THE EXPANDED SHARE CAPITAL FROM ALL THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY ADITYA BIRLA FASHION AND RETAIL LIMITED (“ACQUIRER”), CONDITIONAL UPON A MINIMUM LEVEL OF ACCEPTANCE OF AT LEAST 1,30,27,826 (ONE CRORE THIRTY LAKHS TWENTY SEVEN THOUSAND EIGHT HUNDRED AND TWENTY SIX) EQUITY SHARES REPRESENTING 20.19% (TWENTY POINT ONE NINE PERCENT) OF THE EXPANDED SHARE CAPITAL PURSUANT TO AND IN ACCORDANCE WITH REGULATIONS 3(1), 4 AND 19 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 (“SEBI (SAST) REGULATIONS”) (“OPEN OFFER” OR “OFFER”).

This post-offer advertisement (“Post Offer Advertisement”) is being issued by Axis Capital Limited, the manager to the Offer (“Manager to the Open Offer”), for and on behalf of the Acquirer in connection with the Open Offer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011.

This Post Offer Advertisement should be read in continuation of, and in conjunction with:

- the public announcement in connection with the Open Offer, made by the Manager to the Open Offer on behalf of the Acquirer, dated May 5, 2023 (“PA”);
- the detailed public statement dated May 11, 2023 (“DPS”) with respect to the Open Offer which was published on May 12, 2023 in all editions of Financial Express (English), Jansatta (Hindi), and Navshakti (Marathi - Mumbai edition) by the Manager to the Open Offer on behalf of the Acquirer;
- the letter of offer dated July 26, 2023 in connection with the Open Offer (“LOF”); and
- the pre-offer advertisement cum corrigendum dated August 5, 2023 (“Pre-Offer Advertisement cum Corrigendum”) with respect to the Open Offer which was published on August 7, 2023 in all editions of Financial Express (English), Jansatta (Hindi), and Navshakti (Marathi - Mumbai edition) by the Manager to the Open Offer on behalf of the Acquirer.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meaning assigned to such terms in the LOF, unless otherwise defined.

The shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

1.	Name of the Target Company	TCNS Clothing Co. Limited
2.	Name of the Acquirer and PAC	Acquirer: Aditya Birla Fashion and Retail Limited PAC: There are no persons acting in concert with the Acquirer for the purposes of the Open Offer
3.	Name of the Manager to the Open Offer	Axis Capital Limited
4.	Name of the Registrar to the Open Offer	Link Intime India Private Limited
5.	Offer Details:	
	(a) Date of Opening of the Open Offer	August 8, 2023 (Tuesday)
	(b) Date of Closure of the Open Offer	August 23, 2023 (Wednesday)
6.	Date of Payment of Consideration	August 31, 2023 (Thursday)
7.	Details of Acquisition :	

Sr. No.	Particulars	Proposed in the Offer Document/LOF		Actuals	
7.1	Offer Price	INR 503		INR 503	
7.2	Aggregate number of shares tendered	1,87,12,577 ⁽¹⁾		4,17,45,900 ⁽²⁾	
7.3	Aggregate number of shares accepted	1,87,12,577 ⁽³⁾		1,87,12,577 ⁽³⁾	
7.4	Size of the Open Offer (Number of shares multiplied by offer price per share)	INR 941,24,26,231 ⁽⁴⁾		INR 941,24,26,231	
		Number	% of Expanded Share Capital	Number	% of Expanded Share Capital
7.5	Shareholding of the Acquirer before SPA/ PA	Nil	Nil	Nil	Nil
7.6	Shares acquired by way of SPA ⁽⁵⁾	1,41,95,748	22.00%	1,41,95,748	22.00%
7.7	Shares acquired under the Open Offer	Upto 1,87,12,577 ⁽¹⁾	29.00%	1,87,12,577	29.00%
7.8	Shares acquired after Detailed Public Statement	Nil	Nil	Nil	Nil
7.9	Post Open Offer shareholding of Acquirer ⁽⁶⁾	3,29,08,325	51.00%	3,29,08,325	51.00%
7.10	Pre Open Offer shareholding of the Public ⁽⁶⁾	4,46,49,370	69.20%	4,46,49,370	69.20%
	Post Open Offer shareholding of the Public	3,16,17,802 ⁽⁷⁾	49.00%	3,16,17,802 ⁽⁸⁾	49.00%

लेमन ट्री होटल्स लिमिटेड

(सीआईएन : L74899DL1992PLC049022)
रजि.कार्यालय: एसेट नं. 6, एयरोसिटी हॉस्पिटैलिटी डिस्ट्रिक्ट, नई दिल्ली-110037
दूरभाष सं.: 011-4605 0101; फ़ैक्स नंबर: 011-4605 0110
वेबसाइट: www.lemontreehotels.com
ईमेल: sectdept@lemontreehotels.com

31वीं वार्षिक आम बैठक (एजीएम) की सूचना
—दूरस्थ ई-वोटिंग जानकारी

- यह सूचित किया जाता है कि बुधवार, 27 सितंबर, 2023 को अपराह्न 03.00 बजे वीडियो कॉन्फ्रेंस /अन्य ऑडियो विजुअल माध्यमों के माध्यम से कंपनी की एजीएम के संचालन के बारे में फाइनैशियल एक्सप्रेस और जनसत्ता में 31 अगस्त, 2023 को प्रकाशित नोटिस के आगे, शेयरधारकों को एतद्वारा सूचित किया गया है कि नेशनल सिन्क्रोस्टीज डिपॉजिटरी लिमिटेड ("एनएसडीएल") ने, कंपनी के लिए और उसकी ओर से, एजीएम की सूचना के साथ वित्तीय वर्ष 2022-23 के लिए एकीकृत रिपोर्ट उस सभी शेयरधारकों को सोमवार, 4 सितंबर, 2023 को ई-मेल द्वारा भेज दी है जिनका ई-मेल पता कंपनी / डिपॉजिटरी के साथ पंजीकृत है।
- उपरोक्त बुलाने की सूचना के साथ एकीकृत रिपोर्ट वेबसाइट www.evoting.nsdl.com, www.lemontree-hotels.com, www.nseindia.com और www.bseindia.com पर भी उपलब्ध है।
- सभी सदस्यों को सूचित किया जाता है कि रिमोट ई-वोटिंग शनिवार, 23 सितंबर, 2023 को सुबह 09.00 बजे शुरू होगी और मंगलवार, 26 सितंबर, 2023 को शाम 5.00 बजे समाप्त होगी। उक्त तिथि एवं समय के बाद रिमोट ई-वोटिंग सुविधा की अनुमति नहीं दी जाएगी। उसके बाद एनएसडीएल रिमोट ई-वोटिंग मॉड्यूल को निष्क्रिय कर देगा। इलेक्ट्रॉनिक वोटिंग की पात्रता निर्धारित करने की कट-ऑफ तारीख बुधवार, 20 सितंबर, 2023 है। जिन सदस्यों ने बैठक से पहले रिमोट ई-वोटिंग के माध्यम से अपना वोट डाला है, वे भी बैठक में भाग ले सकते हैं, लेकिन दोबारा वोट डालने के हकदार नहीं होंगे।
- कोई भी व्यक्ति, जो कंपनी के शेयर प्राप्त करता है और नोटिस भेजने के बाद कंपनी का सदस्य बन जाता है और कट-ऑफ तिथि यानी बुधवार, 20 सितंबर, 2023 को शेयर रखता है, वह अपने फोलियो नंबर / डीपी आईडी और क्लाइंट आईडी का उल्लेख करके evoting@nsdl-co-in पर ईमेल भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। हालाँकि, यदि आप रिमोट ई-वोटिंग के लिए पहले से ही एनएसडीएल के साथ पंजीकृत हैं, तो आप अपना वोट डालने के लिए अपने मौजूदा यूजर आईडी और पासवर्ड का उपयोग कर सकते हैं।
- रिमोट ई-वोटिंग (एजीएम से पहले और एजीएम के दौरान) से संबंधित किसी भी प्रश्न / शिकायत के मामले में, आप www.evoting.nsdl.com के डाउनलोड अनुभाग के तहत शेयरधारकों के लिए अक्सर पूछे जाने वाले प्रश्न ("एफएक्यू") और शेयरधारकों के लिए ई-वोटिंग उपयोगकर्ता मैनुअल का संदर्भ ले सकते हैं या evoting@nsdl.co.in पर अनुरोध भेजें या वरिष्ठ प्रबंधक, प्लव्ही म्हात्रे से evoting@nsdl.co.in पर संपर्क करें या 022-4886 7000 और 022-2499 7000 पर कॉल करें।

कृते लेमन ट्री होटल्स लिमिटेड
हस्ता /—
निखिल सेठी
एजीपी कानूनी एवं समूह कंपनी सचिव

स्थान: नई दिल्ली
दिनांक: 5 सितंबर, 2023

ADLINE CHEM LAB LIMITED

Registered Office: 904, 9th Floor, Shapath-I Complex, Opp. Rajpath Club
Nr. Madhur Hotel, S. G. Highway, Badakdev, Ahmedabad - 380054, India
Tel No.: 91-9227714587; E-mail: info@kamronlabs.in;
Website: www.kamronlabs.com, CIN: L242316G1988PLC010956

PRE-OFFER ADVERTISEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement is issued by Kunvarji Finstock Private Limited (**Manager to the Offer**), for and on behalf of Mr. Hemant Amrishi Parikh ("Acquirer") pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations"), in respect of the Open Offer to acquire 15,21,000 (Fifteen Lakhs Twenty-One Thousand Only) Equity Shares of ₹ 10/- each of Adline Chem Lab Limited (**Target Company** or **TC**) representing 26% (Twenty-Six Percent) of the Fully Paid-Up Equity Share Capital and Voting Capital, payable in Cash. The Detailed Public Statement (**DPS**) with respect to the aforementioned Open Offer was made on May 24, 2023, in Financial Express (English), Financial Express (Gujarati) and Jansatta (Hindi).

Shareholders of the Target Company are requested to kindly note the following:

- Offer Price:** The Offer is being made at a Price of ₹ 5.25/- (Five Rupees and Twenty Five Paise Only) per Equity Share, payable in cash and there has been no revision in the Offer Price.
- Recommendations of the Committee of Independent Directors:** A Committee of Independent Directors of the TC ("IDC") published its recommendation on the offer on September 5, 2023, in Financial Express (English), Financial Express (Gujarati) and Jansatta (Hindi). The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI Takeover Regulations.
- The Letter of Offer (**LoF**) was mailed on August 31, 2023, to all the Public Shareholders of the Target Company, whose E-Mails IDs are registered and physical copies were dispatched on August 31, 2023, to all the Public Shareholders of the Target Company who are holding Physical Equity Shares and non-email registered shareholders as appeared in its Register of Members on August 24, 2023. (**Identified Date**).
- Please note that a copy of the LoF (which includes the Form of Acceptance) is also available on the websites of SEBI (www.sebi.gov.in), the Target Company (www.kamronlabs.com), the Registrar to the Offer (www.bigshareonline.com), the Manager to the Offer (www.kunvarji.com) and BSE (www.bseindia.com), from which the Public Shareholders can download/print the same.
- There are currently no outstanding convertible instruments to be converted into Equity Shares of the Target Company at a future date. There has been no merger/ de-merger or spin-off in the Target Company during the past three years.
- Instructions for Public Shareholders:
A. In case of Equity Shares are held in Physical Form:
The Public Shareholders who are holding Physical Equity Shares and intend to participate in the Open Offer shall approach the seller broker. The seller broker should place bids on the Designated Stock Exchange platform with relevant details as mentioned on physical shares certificate(s). The selling broker shall print TRS generated by the exchange bidding system. TRS will contain the details of the order submitted folio no., certificate no., Dist. no., the number of Equity Shares etc. and such Equity Shareholders should note that the Physical Equity Shares will not be accepted unless the complete set of documents as mentioned on page 26 of the Letter of Offer is submitted. Acceptance of the Physical Equity Shares for the Open Offer shall be subject to verification by the Registrar & Transfer Agent (RTA). On receipt of the confirmation from the RTA, the bid will be accepted otherwise it would be rejected and accordingly the same will be depicted on the Exchange platform.
B. In case of Equity Shares are held in the Dematerialized Form: Eligible person(s) may participate in the offer by approaching their respective selling broker and tender shares in the Open Offer as per the procedure mentioned on page 26 of the letter of offer.
- Procedure for tendering the Shares in case of non-receipt of the Letter of Offer**
In case of non-receipt of the LoF, the Public Shareholders holding the Equity Shares may download the same from the websites of SEBI (www.sebi.gov.in), the Target Company (www.kamronlabs.com), the Registrar to the Offer (www.bigshareonline.com), the Manager to the Offer (www.kunvarji.com) and BSE (www.bseindia.com). Alternatively, they may participate in the Offer by providing their application in plain paper in writing signed by all Shareholder(s), stating name, address, the number of Equity Shares held, client ID number, DP name, DP ID number, Folio No. certificate no., Dist.no., no (in case of physical shares) number of equity shares tendered and other relevant documents as mentioned on page 28 of the Letter of Offer.
- The Draft Letter of Offer was submitted to SEBI on May 31, 2023, in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI via letter number SEBI/HO/CFD-RAC-DCR2/P/OW/2023/34005/1 dated August 22, 2023, which was received on August 22, 2023, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.
- The financial information of Target Company based on the Audited financial year ended March 31, 2023, March 31, 2022, March 31, 2021 and March 31, 2020 are as follows:

Profit & Loss Statement	Audited Financial Statement Year ended on March 31,			
	2023	2022	2021	2020
Revenue from Operations	-	73.66	632.82	659.13
Other Income	99.51	18.43	0.34	2.34
Total Income [A]	99.51	92.09	633.16	661.47
Total Expenditure (Excl. Depreciation and Finance Cost) [B]	79.67	103.28	655.95	(992.28)
Profit Before Exp. Item, Depreciation, Finance Cost and Tax [C=A-B]	19.84	(11.19)	(22.79)	(330.81)
Depreciation	8.75	35.01	102.34	42.27
Finance Cost	-	0.74	3.27	2.02
Profit / (Loss) on Exceptional Item	11.09	114.14	0.06	24.35
Exceptional Items	434.5	0	0	0
Profit/ (Loss) Before Tax	(423.41)	67.20	(128.34)	(350.75)
Provision for Tax	-	(4.58)	-	25.71
Profit/ (Loss) After Tax	(423.41)	61.78	(128.34)	(376.46)

Balance Sheet Statement	Audited Financial Statement Year ended on March 31,			
	2023	2022	2021	2020
Sources of Funds				
Equity Share Capital	585.00	585.00	585.00	585.00
Reserve & Surplus	(741.75)	(320.16)	(391.95)	(263.61)
Deferred Tax Liabilities (Net)	-	-	4.59	4.59
Long Term Provisions	29.09	30.01	35.84	30.45
Short Term Borrowings	128.79	131.67	250.15	285.45
Trade Payable	4.52	44.70	23.63	55.65
Other Current Liabilities	0.47	1.60	31.12	35.86
Short term Provisions	0.05	14.63	25.00	25.09
Total	6.17	487.45	563.37	758.48
Application of Funds				
Property, Plant & Equipment	-	-	-	11.69
Intangible Assets	-	443.26	364.13	466.47
Long Term Loans & Advances	-	0.88	0.90	3.52
Inventories	-	25.90	39.22	109.17
Trade Receivable	-	7.14	158.28	143.08
Cash and Cash Equivalents	6.17	4.69	(15.71)	5.23
Short Term Loans & Advances	-	5.15	6.12	8.94
Other Current assets	-	0.44	10.43	10.38
Total	6.17	487.45	563.37	758.48

Other Financial Data	Audited Financial Statement Year ended on March 31,			
	2023	2022	2021	2020
Dividend (%)	-	-	-	-
Earnings Per Share (₹)	(7.24)	(1.23)	(2.19)	(6.45)
Net worth	(156.75)	264.84	193.05	321.39
Return on Net worth (%)	NA	27.10%	- 66.48%	117.14%
Book Value Per Equity Share	2.68	4.53	3.30	5.49

- There are no directions subsisting or proceedings pending against the Target Company and its Promoters, including existing selling promoters, under the SEBI Act and the regulations made thereunder or by any other regulator. Further, no penalties had been or have been levied by SEBI/ RBI or any other regulatory body against the Target Company and its Promoters, including existing promoters except, as informed by Target Company, as mention below:

Date of BSE Notice	Default Details	Fine Amount	Status
15-June-2018	Delay in submission of Financial Results for the quarter ended March, 2018.	Rs. 1,58,500/-	Paid by target company on 01-Oct-2018
12-Feb-2019	Non-appointment of Compliance officer for the quarter ended December, 2018.	Rs. 92,000/-	Paid by target company on 27-Aug-2019
14-May-2019	Non-appointment of Compliance officer for the quarter ended March, 2019.	Rs. 44,000/-	Paid by target company on 27-Aug-2019
02-Nov-2020	Delay in submission of Financial Results for the quarter ended June, 2020.	Rs. 35,000/-	Waived by BSE Limited in view of Covid pandemic period

- There have been no other material changes in relation to the Offer, since the date of the Public Announcement on May 17, 2023, same as otherwise disclosed in the DPS and the Letter of Offer.
- As of date, to the best of the knowledge of the Acquirer, no statutory approvals are required for the Offer except as mentioned in the Letter of Offer.
- The Open Offer will be implemented through Stock Exchange Mechanism made available by the Stock Exchanges in the form of a Separate Window (Acquisition Window) as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016. The Acquirer has through whom the purchases and settlement of the Open Offer shall be made during the Tendering period. The detailed procedure for tendering of shares is given in point no. - 9 "Procedure for Acceptance and Settlement" of the Letter of Offer.
- Pursuant to the Open Offer and the transactions contemplated in the Agreement, the Acquirers and/or the PACs would be in compliance with Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations") read with Rule 19A of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") i.e., the public shareholding shall not fall below 25%.
- Revised Schedule of Activities:

ACTIVITY	Original Schedule Date***	Revised Schedule
PA Date	May 17, 2023 Wednesday	May 17, 2023 Wednesday
Publication of DPS in the newspapers	May 24, 2023 Wednesday	May 24, 2023 Wednesday
Filing of the DLoF with SEBI	May 31, 2023 Wednesday	May 31, 2023 Wednesday
Last date for a competing offer*	June 14, 2023 Wednesday	June 14, 2023 Wednesday
Identified Date**	June 23, 2023 Friday	August 24, 2023 Thursday
Date by which LOF will be dispatched to the shareholders	July 3, 2023 Monday	August 31, 2023 Thursday
Last date by which the committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Offer	July 6, 2023 Thursday	September 5, 2023 Tuesday
Last date for revising the Offer Price / Offer Size	July 7, 2023 Friday	September 6, 2023 Wednesday
Date of commencement of Tendering Period (Offer Opening Date)	July 10, 2023 Monday	September 7, 2023 Thursday
Date of expiry of Tendering Period (Offer Closing Date)	July 21, 2023 Friday	September 21, 2023 Thursday
Date by which all requirements including payment of consideration would be completed	August 4, 2023 Friday	October 9, 2023 Monday
Post offer Advertisement	August 11, 2023 Friday	October 16, 2023 Monday

***Identified Date** is only for the purpose of determining the Equity Shareholders of the Target Company as of such date to whom the Letter of Offer would be sent by Email / Post. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

The Acquirer accepts full responsibility for the information contained in this advertisement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations 2011. This Advertisement will also be available on SEBI's website at www.sebi.gov.in.

Issued by the Manager to the Offer on behalf of the Acquirer

KUNVARJI FINSTOCK PRIVATE LIMITED Registered Office: Block B, First Floor, Siddhi Vinayak Towers, Off S.G. Highway Road, Mouje Makarba, Ahmedabad- 380051 Corporate Office: 05, Ground Floor & 1208-20, 12th Floor, Summit Business Bay, Opp. PVR Cinema, Near Western Express Highway – Metro Station, Andheri(E), Mumbai - 400093 CIN: U65910GJ1986PTC008979 Contact Person: Mr. Jiten Patel/ Mr. Prasann Bhatt Tel No.: +91 22 69850000 91 79-6666 9000 Email: mb@kunvarji.com SEBI Reg. No.: INM000012564
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For and on behalf of the Acquirer
Sd/-

Date: September 6, 2023
Place: Ahmedabad
Mr. Hemant Amrishi Parikh

(This is only an advertisement for information purposes and not a prospectus announcement. Not for distribution outside India.)



C P S SHAPERS LIMITED

Corporate Identification Number: U18109MH2012PLC231749

Our Company was originally incorporated under the name "C P S Shapers Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra on June 01, 2012. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "C P S Shapers Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on May 23, 2023. The fresh certificate of incorporation consequent to conversion was issued on June 20, 2023 by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is U18109MH2012PLC231749. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 156 of this Prospectus.

Registered Office: 201 - 204, 2nd Floor, Swamini Industrial Estate No 3, Opp Varun Industries, Nanal Nagar, Waliv, Vasai East, Palghar - 401 208, Maharashtra, India;
Corporate Office: Plot No. 31, New Mayur Vihar Near Raj Vansh Vihar, Garh Road, Meerut - 250002, Uttar Pradesh, India;
Tel: +91 9084735560 | **E-mail:** investor@dermawear.co.in | **Website:** www.cpsshapersltd.com
Contact Person: Mr. Nikunj Hareesh Gatecha, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. ABHISHEK KAMAL KUMAR AND MR. RAJENDRA KUMAR

"The issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME platform of NSE (NSE Emerge)".

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 6,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF C P S SHAPERS LIMITED ("CPS" OR "OUR COMPANY") OR ("THE ISSUER") FOR CASH AT A PRICE OF ₹185/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹175/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹1,110.00 LAKHS ("THE ISSUE") OF WHICH 31,200 EQUITY SHARES AGGREGATING TO ₹57.72 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 5,68,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT AN ISSUE PRICE OF ₹185/- PER EQUITY SHARE AGGREGATING TO ₹1,052.28 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.57% AND 27.09% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 230 OF THIS PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- AND THE ISSUE PRICE IS 18.5 TIMES OF THE FACE VALUE

ISSUE OPENED ON: AUGUST 29, 2023 AND ISSUE CLOSED ON: AUGUST 31, 2023

RISK TO INVESTORS:

- Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to resell your Equity Shares at or above the Issue Price or at all.
- The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in ₹)
1.	Mr. Abhishek Kamal Kumar	5.53
2.	Mr. Rajendra Kumar	Nil

Investors are required to refer section titled "Risk Factors" beginning on page 23 of the Prospectus.

Our Company has filed the Prospectus dated August 23, 2023 with the ROC, Mumbai, Maharashtra (the "Prospectus"). The Equity Shares of the Company are proposed to be listed on the Emerge Platform of NSE i.e., **NSE Emerge**, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from NSE for the listing of the Equity Shares pursuant to letter dated August 23, 2023. **NSE is the Designated Stock Exchange for the purpose of this Issue. The trading is to be commenced on September 07, 2023** (Subject to receipt of listing and trading approvals from the NSE).

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category is made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / institutions irrespective of number of shares applied for. If the Retail Individual investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Manager and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of RILs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same.

SUBSCRIPTION DETAILS

The Net Issue has received 1,54,460 applications before technical rejections for 14,21,08,800 Equity Shares resulting in 249.84 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawal) are as follows:

Detail of the Applications Received

Category	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Investors	1,42,843	8,57,05,800	1,39,647	8,37,88,200
Other than Retail Individual Investors	11,617	5,64,03,000	11,397	5,60,01,000
Total	1,54,460	14,21,08,800	1,51,044	13,97,89,200

Note:

- The Net Issue does not include 31,200 Equity Shares reserved for Market Maker, which was subscribed by 1.00 time.
- There were 3,416 Technical Rejections for 23,19,600 Equity Shares & no withdrawal of any application in any category. The shares available for allotment have been arrived in the proportion of the respective over subscription ratio of Retail Individual Investors and Other than Retail Individual Investors category received. In view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulations, 2018, the Retail Individual Investors Category has applied for 59.94% and 40.06% by Other than Retail Individual Investors; accordingly, we have derived the issue size for different categories. Further, owing to rounding off, an additional share has been proportioned to be allotted in retail investors. In other than Retail Individual Investor Category, there was over subscription of 5,61,18,600 Equity Shares before technical rejection and 5,57,16,600 Equity Shares after technical rejection. In Retail Individual Investors Category there was over subscription of 8,54,21,400 Equity Shares before technical rejection and 8,35,03,800 Equity Shares after technical rejection. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – NSE on September 04, 2023.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹185/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 31,200 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
31,200	1	100	31,200	100	31,200	1:1	31,200

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹185/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 3,41,400 Equity Shares. The category was subscribed by 245.43 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for	No. of Applications Received	% to Total	Total No. of Shares Applied	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
600	1,39,647	100	8,37,88,200	100	600	2:491	3,41,400

C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the Issue Price of ₹185/- per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 2,27,400 Equity Shares. The category was subscribed by 246.27 times. The category-wise details of the Basis of Allotment are as under (on Sample Basis):

No. of Shares applied for (Category Wise)	No. of Applications Received
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