In case of a revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days. The Issue Price will be determined by the Price Band Committee on the basis of the bids received during the Bid-Offer Period.

A bid-cum-application form can be submitted in the form of either a hard copy or through the ASBA process. For details, please refer to the Offer Procedure section of the RHP.

Risk to Investors

I. The four merchant bankers associated with the Offer have handled thirty-six public issues in the past three years, out of which twelve issues closed below the issue price on listing date.

II. The Price Earnings ratio based on diluted EPS on restated consolidated basis for FY17 for the Issuer is not measurable as EPS is negative as compared to the issue price on listing date.

III. The full text of the Disclaimer Clause of the BSE is as follows: The BSE shall not be liable for any non-receipt of refund orders, and non-receipt of funds by electronic mode. Investors must check the盼 stock exchange where the equity shares are listed, for the list of banks where the same can be credited.

IV. Weighted Average Return on Net Worth for last three financial years on restated consolidated basis is negative i.e. -1.89%.