The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges.

"advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) to "qualified institutional buyers" or "QIBs" on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Investors are not permitted to participate in the Anchor Investor Portion through ASBA process. For details, see "Offer Procedure" on page 278 of the DRHP.

The Offering Terms are set forth in the Draft Red Herring Prospectus dated September 19, 2017 ("DRHP") and the Red Herring Prospectus dated September 29, 2017 ("Prospectus"). The Offering Terms include the price range, number of shares to be offered, the method of determination of the issue price, terms of the offer and the terms of purchase and sale of the shares.

The offer price range is set forth in the Prospectus as Rs. 215-245 per share.

The Offer shall constitute up to 24.90% of the post-offer paid-up Equity Share Capital of our Company. The Price Band and the Minimum Price per Share will be determined in consultation with the Stock Exchanges.

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